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Father's Name* (Refer Sr. No. 1 of instructions)				S	ι.								IVI		a	a		е							a	S	L.			
Mother's Name*	F	i	- r	S	t								M	i	d	d		е						L	а	S	t			
(Refer Sr. No. 1 of instructions) Father's name will be printed on PRA		d In (-260	mot	hor's	nam	no to	ha nr	rintor	1 inet	head	of fat	hor's	nam	م I D	امعد	o tick		1 [
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Marital Status*	Mar						rried				Dthe					T tu	uone	ancy				mui	an							
Spouse Name*	F		r	S	t								M	i	d	d		е						L	а	S	t			Τ
(Refer Sr. No. 1 of instructions)						1	1			1	1	1								1			1				_			
Residential Status*	Indi	an																												
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Voter ID Card													PA	N C	ard															
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Others	Nar	ne o	of the	e ID												D		Ν	U	m	b	е	ľ	Plea	se ret	fer Sr.	No. 2	of the	instr	uctio
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at present, please ensure that these det																				_			,							
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[Please tick (✓), as applicable] #Not more than 2 months old.					Ca	ırd/Ra	tion C	ard/O	Others									0	ard/l	Ration	Card	Othe	rs							
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5. CONTACT DETAILS Tel. (Off) (with STD code) + Tel. (Res): (with STD code) + Mobile* (Mandatory) 9 1 (Mobile Number is required for communication and to get SMS alerts) + Email ID 6. OTHER DETAILS (Please refer to Sr no. 3 of the instructions) Occupation Details* [please tick(\checkmark)] Private Sector Public Sector Government Sector Professional Self Employed Homemaker Student Others (Please Specify) ▶ Income Range (per annum) Upto 1 lac 1 lac to 5 lac 5 lac to 10 lac 10 lac to 25 lac 25 lac and above Below SSC SSC HSC Graduate Masters Professionals (CA, CS, CMA, etc.) Educational Qualifications Þ Please Tick If Applicable Politically exposed person Related to Politically exposed Person (Please refer instruction no.3) Þ 7. SUBSCRIBER BANK DETAILS* (Please refer to Sr no. 4 of the instructions) (All the bank details are mandatory except MICR Code.) Account Type [please tick(\checkmark)] Current A/c Savings A/c Bank A/c Number Bank Name Branch Name **PIN Code** Branch Address Bank MICR Code IFS Code 8. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions) Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately) Middle Name First Name Last Name Relationship with the Nominee Date of Birth (In case of Minor) 1 Nominee's Guardian Details (in case of a minor) First Name Middle Name Last Name 9. NPS OPTION DETAILS (Please tick (✓) as applicable) I would like to subscribe for Tier II Account also YES 🗌 NO 🔄 If Yes, please submit details in Annexure I. (If you wish to activate Tier II account subsequently, you may submit separate application (Annexure S10) to the associated Nodal Office or to POP/POP-SP of your choice. The list of POP/ POP-SPs rendering services under NPS and Annexure S10 is available on CRA website) YES NO If Yes, please submit details on Annexure II I would like my PRAN to be printed in Hindi 10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION* (Please refer to Sr no. 6 of the instructions) (i) PENSION FUND SELECTION (Tier I) : Please read below conditions before opting for the choice of Pension Funds: Government Sector: The following Pension Funds (PFs) will act jointly as default PFs, if choice is not exercised by the government employee/subscriber (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Ltd. In case of Central Autonomous Bodies (CAB)/ State Government (SG)/State Autonomous Bodies (SAB) employees, selection made under this section will be ignored, if choice to employees is not notified by the respective State Govt/Ministry. 2. All Citizen Model: Subscribers under All Citizen model have the option to choose the available PFs as per their choice in the table below. 3. Corporate Model: Subscribers shall have the option to choose the available PFs as per the below table in consultation with their respective Employer. NPS Lite: NPS Lite is a group choice model where subscriber has a choice of PF and investment option as available with Aggregator. 4. Name of the Pension Fund (Please select only one) Please Tick (✓) **Default Choice of Pension Funds** LIC Pension Fund Limited Available in Government sector, if employee/subscriber does not exercise SBI Pension Funds Private Limited choice of PF UTI Retirement Solutions Limited ICICI Prudential Pension Funds Management Company Limited Kotak Mahindra Pension Fund Limited HDFC Pension Management Company Limited Birla Sunlife Pension Management Limited * Selection of 01 Pension Fund is mandatory for All Citizen subscriber (ii) INVESTMENT OPTION (Please Tick (✓) in the box given below showing your investment option). Active Choice Auto Choice Please note: 1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50) 3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

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(iii)	ACTIVE CH	OICE – ASS	ET ALLOC	ATION (to	be fille	d up	only i	in d	case	you	ha	ave	sel	ecte	d 'Ac	tive	e Ch	oic	e' th	e in	ves	stme	nt c	optic	on)		
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	Specify %						100%		A-Alter	rnativ	e In	vest	tmen	it Fun	ds incl	udin	g inst	rume	ents li	ke C	MB	5, MB	S, R	EITS	AIFs,	, Invits (etc.
	Choices in Govt sector	Not ava	ailable	Available	Not availab		In cas	se o	f Gove	ernme	ent	emp	loyee	e/sub			Activ s 'G'		oice c	f Ass	set A	llocat	ion i	s rest	ricted	to Asse	ət
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b) the i	all be my res as 114F to 114 nformation pr	ponsibility to e 1H of the Inco ovided by me lete and that I	me tax Rule in the Form	s, 1962 the , its suppo	ereunder rting Ann	and nexur	the info es as v	orm vell	ation as in	prov the	vide do	ed ir cum	n the nenta	e Fori ary e	n is ir viden	n ac ce a	cord re, t	ance o the	e wit e bes	h the st of	e af my	oresa knov	aid r vled	ules, ge a	nd be	elief, tr	ue,
and conf d) I un the	any of NPS i idential inforn dertake the re Form, its supp	the NPS Tru ntermediaries nation for com esponsibility to porting Annex with docume	wherever sinpliance with to declare an sures as well	ituated inc any law o d disclose as in the	luding sh r regulati within 30	naring ion w 0 day	g, trans hether ys from	fer dor the	and o mesti e dato	disclo c or f e of (osu fore cha	ire k eign ange	betw i. e, ar	veen ny ch	them anges	and s tha	to ti at ma	he a ay ta	utho ake p	ritie: blace	s in e in	and/ the i	or o nfor	utsio mati	le Ind on pr	lia of a ovideo	any d in
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12. DECLARATION BY SUBSCRIBER* (Please refer to Sr no. 8 of the instruction	
Declaration & Authorization by all subscribers	
I have read and understood the terms and conditions of the National Pension System and declare that the information and documents furnished by me are true and correc Record Keeping Agency/National Pension System Trust, of any change in the abo understand that I shall be fully liable for submission of any false or incorrect informat	
	CRA, from time to time and any amendment thereof as approved by PFRDA, whether ind by the terms and conditions for the usage of I-PIN (to access CRA website and view
Declaration under the Prevention of Money Laundering Act, 2002	
	m legally declared and assessed sources of income. I understand that NPS Trust has t authorities. I further agree that NPS Trust has the right to close my PRAN in case I am
Date d I m m I y y y y	
Place :	
	Signature/Thumb Impression* of Subscriber in black ink (* LTI in case of male and RTI in case of females)
13. DECLARATION BY EMPLOYER	
Applicable to Governm	ent Subscribers only
(Subscribers Employment Details to be filled and	-
Date of Joining	Date of Retirement d d / m m / y y y y
Employee Code/ID (If applicable)	
PPAN (If applicable)	Employee Code/ID and PPAN are optional. If you intend to provide, mention any one.
Group of Employee (Tick as applicable) Group A Group	p B Group C Group D
Office	
Department	
Ministry	
DDO Registration Number	
DTO/PAO/CDDO/DTA/PrAO Registration Number	
Basic Pay	
Pay Scale	
It is certified that the details provided in this subscriber registration form b the address and employment details provided above are as per the servic he/she has read entries/entries have been read over to him/her by us and	ce record of the employee maintained by us. Also, it is further certified that
Signature of the Authorised person (In the box above) Rubber Stamp of the DDO (In the box above) (In the box above)	Signature of the Authorised person (In the box above) DTA/PrAO (In the box above)
Designation of the Authorised Person	Designation of the Authorised Person
Name of the DDO	Name of DTO/PAO/CDDO/DTA/PrAO
Deptt/Ministry	Date d d / m m / y y y y
14. DECLARATION BY EMPLOYER/ CORPORATE	
Applicable to Corpora	
(Subscribers Employment Details to be filled and a	Ittested by Corporate (All Details are Mandatory))
Date of Joining d d / m m / y y y Employee Code/ID	Date of Retirement d d I m m I y y y
Corporate Regd. Number (CHO No.) Allotted by CRA	
Certified that the details provided in this subscriber registration form by employment details provided above are as per the service record of the employent entries / entries have been read over to him / her by us and got confirmed by	
Date d d / m m / y y y y	Place
Signature of the Authorised person (In the box above)	
Designation of the Authorised Person	Rubber Stamp of the Corporate (In the box above)

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15. DECLARATION BY THE AGGREGATOR	
Applicable to NPS Lite Subscribers	
Authorisation by Aggregator's office (NL - AO) Certified that the subscriber is registered with the aggregator and he/she has opted to join NPS. I hereby declare that the subscriber is eligible to join N and the above declaration has been signed /thumb impressed before me byafter (s)he has read the entries/ entries has been read over to her/him by me	
been read over to her/him by me.	
Signature of the Authorised person (In the box above)Rubber Stamp of the Aggregator (In the box above)	
Name of the Aggregator	
NPS Lite Account Office (NL-AO) Registration Number NPS Lite - Collection Centre (NL - CC) Registration Number	
Membership No. allotted by Aggregator (if any)	
Place Date d d / m m / y y y y	
16. TO BE FILLED BY POP-SP	
Receipt No. (17 digits) POP-SP Registration Number Document accepted for date of Birth Proof:]
Copy of PAN card submitted YES NO KYC Compliance YES NO	
Documents Received: (Originals Verified) Self Certified (Attested) True Copies	
Identity Verification : Done	
Existing Customer:	
I/we hereby certify/confirm that Shri/Smt/Kumbis an existing KYC verified customer The above applicant is having an operative Ba Demat/Folio/account (specify nature of the account) having account number/client IDmaintained atbranch/offi The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PM RulesI/We further confirm that the Savings Bank a/c of Sh/Smt/Kum is not a 'Basic Savings Bank Deposit Account (applicable in case Bank PoP)	ce. ILA
To be filled by POP-SP Name:	
Designation: Place:	
POP-SP Seal Signature of Authorized Signatory Date d d I y y y	
[To be filled by CRA - Facilitation Centre (CRA-FC)]	
Received by CRA-FC Registration Number	
Received at Date d d / m m / y y y	у
Acknowledgement Number (by CRA-FC)	
PRAN Alloted	
ACKNOWLEDGEMENT	
Name of the Subscriber:	
Contribution Amount Remitted:	
Date of Receipt of Application and Contribution Amount:	
Stamp and Signature of the Employer/PoP:	

Ver 1.5

General Guidelines Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving (a) a blank box after each word. In case, you mention the KYC number submission of proof for the same is necessary. Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are (c) The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted. (d) Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted. The subscriber's thumb's impression should be verified by the designated officer of POP-SP / Nodal Office. (g) S. No Item Item Details Instructions No. This Form is applicable only for Resident Indians. There is a separate Form for Non Resident Indians & Overseas Citizen of India. Currently, Foreign Nationals / Other Country Individuals (OCI) and Persons of Indian Origin (PIO) are not allowed to open PRAN. The applicant shall mention father's name and mother's name and shall select the option to be printed on PRAN Card. Personal Details If married, spouse name is mandatory Spouse Name Father's name is mandatory 1 1 Father's Name If father's name has more than 30 digits, you may fill Annexure II for the same Mother's name is mandatory If Mother's name has more than 30 digits, you may fill Annexure II for the same Mother's Name Please ensure that the date of birth matches as indicated in the document provided in the support. Date of Birth Proof of Identity (Copy of any one) Proof of Address (Copy of any one) S.No S.No Passport issued by Government of India. 1 1 Passport issued by Government of India 2 Ration card with photograph. 2 Ration card with photograph and residential address 3 Bank Pass book or certificate with Photograph. 3 Bank Pass book or certificate with photograph and residential address Certificate of the POP for an existing customer. Certificate of the POP for an existing customer. 4 4 5 Voters Identity card with photograph and residential address. 5 Voters Identity card with photograph and residential address 6 Valid Driving license with photograph 6 Valid Driving license with photograph and residential address Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc. 7 PAN Card issued by Income tax department Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly 8 8 Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address Aadhar Card / letter issued by Unique Identification Authority of India 9 9 Identity, Correspondence & Permanent address Job cards issued by NREGA duly signed by an officer of the Job cards issued by NREGA duly signed by an officer of the 10 10 details State Government State Government Identity card issued by Central/State government and its Departments, Statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial 11 The identity card/document with address or letter of allotment Ine identity card/document with address or letter of allotment of accomodation issued by any of the following: Central/ State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions and listed companises for their employees.Pension or Family Pension Payment Orders issued by Govt. Departments or PSU containing address. 2,3&4 2 Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc. Photo. Identity Card issued by Defence, Paramilitary and Police department's Latest Electricity/water/piped gas bill in the name of the Subscriber / Claimant and showing the address (less than 2 months old) 12 12 Ex-Service Man Card issued by Ministry of Defence to their Latest Telephone bill (landline & postpaid mobile) in the name of 13 13 the Subscriber / Claimant and showing the address (less than 2 months old) employees. 14 Photo Credit card. Latest Property/house Tax receipt (not more than one year old) 14 Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation) 15 Note (i) If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her in the account opening form, the document may be accepted as a valid proof of both identity and address.
 (ii) If the address indicated on the document submitted for identity proof differs from the current address mentioned in the account opening form, a separate proof of address should be obtained. All future communications will be sent to correspondence address. If correspondence & Permanent address are different, then proof for both have to be submitted.
 (iii) The KYC documents may be submitted within a period of 30 days after generation of PRAN. (Only for Government Subscribers)
 Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, for Politically Exposed Person example heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials. 3 6 For Tier I & Tier II account, bank details are mandatory and it should be supported by a documentary proof. Please attach a cancelled cheque containing Subscriber Name, Bank Name, Bank Account Number and IFS Code. If cheque is not available or cheque is not preprinted with Subscriber name, a copy of bank passbook or bank statement or bank certificate or letter from Bank mentioning Subscriber Name, Bank Name, Bank Account Number and IFS Code. If cheque is not available or cheque is not preprinted with Subscriber name, a copy of bank passbook or bank statement or bank certificate or letter from Bank mentioning Subscriber Name, Bank Name, Bank Account No. and IFS Code should be submitted. Subscriber's Bank Details 7 4 In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to Subscriber's 5 8 Nomination Details 100. entire nomination will be rejected. Government employee/subscribers can exercice choice of Pension Funds and allocate their investments either in Asset Class'G' under' Actice Choice' and in Life Cycle Funds - LC 50 or LC 25 under 'Auto Choice'. In case a Government employee/subscribers does not exercises the choices of Pension Fund, their contributions will be allocated among 03 Pension Funds namely (i) LIC Pension Fund Limited (ii) SBI Pension Funds Pvt. Limited (iii) UTI Retirement Solutions Ltd. Pension Fund (PF) 6 10 Selection and Investment Option Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India
 Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)
 If applicant residence for tax purpose in jurisdiction(s) within India, Permanent Account Number (PAN) to be provided as Tax Identification Number (TIN)
 In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided
 Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the designated officer of POP/POP-SP/Nodal office with the official seal and stamp. Left Thumb Impression in case of males. Declaration by subscriber on FATCA 7 11 Compliance Declaration by Subscriber 8 12 **General Information for Subscribers** The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer. Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application. b) For more information / clarifications, contact CRA: Website: https://nps.karvy.com Call: 1800 208 1516 Address: Central Recordkeeping Agency (CRA) Karvy Computershare Pvt. Ltd. Karvy Selenium Tower B, Plot No. 31 & 32, Financial District Nanakramguda Senlingampally Mandal, Hyderabad - 500032 Website: <u>https://www.npscra.nsdl.co.in</u> Call: 022-4090 4242 <u>Address</u>: Central Recordkeeping Agency (CRA) NSDL e-Governance Infrastructure Limited 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

Ver 1.5

CSRF

Age (years)	Max. Equity Allocation						
Upto 50	75%						
51	72.50%						
52	70%						
53	67.50%						
54	65%						
55	62.50%						
56	60%						
57	57.50%						
58	55%						
59	52.50%						
60 & above	50%						

Equity Allocation Matrix for Active Choice

Please note:

- 1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
- 2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided above. The tapering off of equity allocation will be carried out as per the matrix on date of birth.