

(iii). Asset Allocation (to be filled up only in case you have selected the 'Active Choice' investment option.):

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total (100%)	Note: 1.The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. 2.Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invlts etc
Specify %						

(iv). Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, funds will be invested as per LC 50.)

Life Cycle (LC)Funds	Please Tick (√) Only One	Note:1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset
LC75		
LC50		
LC25		

13. CRA Charges to be borne by* - Employer Employee

We hereby declare and agree that we have read and understood the Offer Document, terms and condition. We further declare that the information supplied in the application, is complete and true. And we will notify Central Recordkeeping Agency (CRA) immediately about any change in the information provided in the application.

Corporate Head Office Seal	<div style="border: 1px solid black; width: 80%; margin: 0 auto; height: 20px;"></div> <p>Signature of Authorized Signatory</p> <p>Name : _____ Place : _____</p> <p>Designation : _____ Date : <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p style="text-align: center;">D D M M Y Y</p> <p>Department : _____</p>
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To be Filled by POP

A. POP Registration No.

B. Submitted KYC documents : Yes No

POP Seal	<div style="border: 1px solid black; width: 80%; margin: 0 auto; height: 20px;"></div> <p>Signature of Authorized Signatory</p> <p>Name : _____ Place : _____</p> <p>Designation : _____ Date : <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> - <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/></p> <p style="text-align: center;">D D M M Y Y</p> <p>Department : _____</p>
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[To be filled by CRA]

Received by: _____

Received at: _____ Date: _____

Acknowledgement Number (by CRA)

Note:

- Corporate has to select one PFM out of the latest list of PFMs who would invest the fund as per selected investment choice.
- Examples of 'E', 'C', 'G' & 'A' mix are as follows:-

E (Equity)	C (Fixed Income)	G (Government Securities)	A(Alternative Investment Funds)
50% (max)	25%	20%	5%
50% (max)	20%	25%	5%
0%	50%	50%	0%
0%	100%	0%	0%
0%	0%	100%	0%
30%	25%	40%	5%
20%	50%	30%	0%

Document to be Submitted to POP : Documents as a proof for KYC on the status of corporate/entity.