# USER MANUAL

# CRM

## Table of contents

# *Welcome to Alankit Group*



## *Log on to <u>www.alankit.com</u> for CRM login*

# Products & Services



*Go to financial services*

## Place cursor on Products & Services and click on Financial Services

# Financial Services



## Click on client login for CRM login

# Login Page



ENTER USER ID

CLICK LOGIN TO ENTER

ENTER PASSWORD

CHANGE YOUR PASSWORD HERE

FORGOT PASSWORD

# Login Procedure for First Time Users



**First time users should enter their account number(8 digit demat account number ) as user id and PAN number as password in order to retrieve their original user id and password**

# Change password



## User can change password here

## *Forgot password*



*If you forgot your password please enter your pan no.*
*here and click on 'Get UID/ PWD' button.*

# Main Page



**Trading Back Office Details**

**Account statement of CSDL Demat**

**Demat Account Holding**

**Account statement of Demat Account**

Alankit
Health & Wealth, We Manage Both

Home | Contact Us

8-9-2010  8:41:09 PM
Change Password | Sign out

## NSE Detail

| ClientID | Name | |
|----------|------|---|
| YAUE | AUTAR EXPORT PVT. LTD. | View Account Statement |

## CDSL Detail

| ClientID | Name | |
|----------|------|---|
| 1201410000010088 | AUTAR EXPORTS PVT LTD | View Statement |

## DP Detail

| ClientID | Name | | |
|----------|------|---|---|
| 10268888 | AUTAR EXPORTS PVT LTD | View Statement | View e-Stock |

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