# USER MANUAL CRM





#### Table of contents

Sl.no	Content	Page no.
1	Welcome	3
2	Products & services	4
3	Financial services	5
4	Login	6
5	First login	7
6	Change password	8
	Forgot password	9
7	Main	10



#### Welcome to Alankit Group

Log on to www.alankit.com for CRM login

#### Clankit 🏫 Home 🐹 Contact Us About Us Products & Services Network Research Knowledge Cafe Media Center Career **Discussion Board** th Care Wealth Ma Go to financial services Portfolio Management TIN Facilitation Center Third Party Administration - PAN - TAN - AIR - E-TDS - PAN Authorizations Research Services • Rx Pharmacy General Insurance Currency Derivatives Financial Planning Commodities Arbitrage CRA – Facilitation Center New Pension System (POP-SP) National Skills Registry (NSR) Initial Public Offer (IPO) Depository Participant Mutual Funds Insurance Institutional Equities Wealth Management e-Governance Health Care Insurance 1000 Welcome to Alankit **Alankit Highlights Global Reach** Alankit Group is a conglomerate of 12 Group companies. Some of the core TIN FAUILIAUUT & FAIN CEILLIES activities of the group are diversified into Financial Services, Wealth Management, e-Governance, HealthCare, Insurance and POP (New Pension System). Alankit Assignments Ltd., the flagship company was incorporated in Enrolling agency for UIDAI for all State/ 1991 by a talented visionary entrepreneur, Mr Alok K Agarwal . Under his able Union Territories for Indian residents guidance and management, the company has made unhindered steady progress since then.

#### **Products & Services**

## Place cursor on Products & Services and click on Financial Services

#### **Financial Services**



Click on client login for CRM login

#### Login Page



#### Login Procedure for First Time Users



First time users should enter their account number(8 digit demat account number) as user id and PAN number as password in order to retrieve their original user id and password

#### Change password



#### User can change password here

#### Forgot password



## If you forgot your password please enter your pan no. here and click on 'Get UID/ PWD' button.



#### Main Page